



Press Release

SALE OF 69.1% STAKE IN SOCIETA' AUTOSTRADA TIRRENICA COMPLETED

Rome, 28 November 2011 – Atlantia announces that Autostrade per l'Italia following the agreement reached on 13 May, 2011 and approvals from ANAS and Antitrust Authority, has today completed the sale of a 69.1% stake in Autostrada Tirrenica SpA (SAT).

As a result of the transaction SAT's ownership structure is as follows :

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| • Autostrade per l'Italia S.p.A. | 24.98% |
| • Holcoa S.p.A. (a holding company with investments in motorway operators, whose shareholders are CCC, CMB, CMC, Unieco, Cooperare e UGF Merchant) | 24.98% |
| • Vianco S.p.A. (fully owned by Vianini Lavori SpA, Caltagirone group) | 24.98% |
| • Banca Monte Paschi di Siena S.p.A. | 14.98% |
| • Società Autostrada Ligure Toscana S.p.A. (SIAS group) | 9.99% |
| • Other shareholders | 0.09% |

The consideration for the transaction is equal to €67.7m and generates a consolidated gain for the Atlantia Group of approximately €50m, including the gain resulting from the fair value remeasurement of Autostrade per l'Italia's remaining interest in SAT.

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Società Autostrada Tirrenica S.p.A. (SAT) holds the concession for the section of the A12 in service between Livorno and Rosignano (approximately 37 km). The company also hold the concession for completion of the section of the A12 between Livorno and Civitavecchia, totalling approximately 206 km, with construction of the first 4 km between Rosignano and San Pietro in Palazzi currently being completed. In March 2011 the final design for the project, which envisages an estimated total investment of approximately €2.0bn, was submitted to ANAS.