



Press Release

## NOTEHOLDERS MEETINGS APPROVE EXTRAORDINARY RESOLUTION

Rome, 15 December 2016 – Reference is made to the noteholders' meetings (the "Meetings") for the following series of notes: "*€135,000,000 Zero Coupon Senior Guaranteed Notes due 2 April 2032*", "*€125,000,000 3.24 per cent. Senior Notes due 10 June 2034*", "*€75,000,000 3.625 per cent. Senior Notes due 9 June 2038*", "*€75,000,000 3.750 per cent. Senior Notes due 9 June 2033*", "*€35,000,000 4.800 per cent. Senior Notes due 9 June 2032*" and "*JPY20,000,000,000 2.730 per cent. Senior Notes due 10 December 2038*" (each, a "Series" and, collectively, the "Notes"), issued by Atlantia S.p.A. ("Atlantia") under its €10,000,000,000 Euro Medium Term Note Programme and guaranteed by Autostrade per l'Italia S.p.A. ("ASPI"), which were convened as single call meetings by notices dated 11 November 2016 (the "Notices"). Capitalized terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Notices.

Atlantia hereby announces that the Meetings in respect of each Series of Notes were held yesterday and approved the Extraordinary Resolutions set out in the Notices.

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Results of each Series:

Series	ISIN	Outstanding principal amount	Block Voting Instructions received from Noteholders <sup>1</sup>	Block Voting Instructions in favour <sup>2</sup>
JPY 20,000,000,000 2.730 per cent. Notes due 2038	XS0468468854	JPY20.000.000.000	100%	100%
€135,000,000 Zero Coupon Bonds due 2032	XS0761524205	€135.000.000	100%	100%
€35,000,000 4.800 per cent. Notes due 2032	XS0789521480	€35.000.000	90.86%	100%
€75,000,000 3.75 per cent. Notes due 2033	XS0928529899	€75.000.000	66.67%	100%
€75,000,000 3.625 per cent. Notes due 2038	XS1024746353	€75.000.000	100%	100%
€125,000,000 3.240 per cent. Notes due 2034	XS1075052024	€125.000.000	100%	100%

All information regarding the transaction is included in the press releases and in the other documents previously distributed, which are available on the website of Atlantia ([www.atlantia.it](http://www.atlantia.it)). Notices of the results of the Meetings are available on the website of Atlantia ([www.atlantia.it](http://www.atlantia.it)) and have also been published on the website of the Irish Stock Exchange ([www.ise.ie](http://www.ise.ie)).

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<sup>1</sup> As a percentage of outstanding principal amount.

<sup>2</sup> As a percentage of total votes received from Noteholders.