



GEMINA

Press Release

MERGER BY INCORPORATION OF GEMINA INTO ATLANTIA: FILING OF 2012 PRO-FORMA CONSOLIDATED DATA RELATING TO ATLANTIA GROUP

Rome, 15 April 2013 – We inform that, in compliance with the information circulars regarding related parties transactions of greater significance, made available to the public by Atlantia S.p.A. (“**Atlantia**”) and Gemina S.p.A. (“**Gemina**”) on 15 March 2013, and with reference to the Extraordinary General Meetings of Atlantia and Gemina, to be held on 30 April 2013 in first call and, if necessary, on 15 May 2013 in second call, and to the special Meeting of Gemina, to be held on 29 April 2013 in first call and, if necessary, on 14 May 2013 in second call, called to approve the merger by incorporation of Gemina into Atlantia, “*Pro-forma consolidated data for the 2012 financial year in relation to the merger by incorporation of Gemina into Atlantia*” together with the audit company’s report, have been made available to the public today at the companies’ registered offices and on their respective websites (*www.atlantia.it* and *www.gemina.it*).

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