



Press Release

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THE SUCCESSFUL CLOSURE OF ATLANTIA'S BOND OFFER: THE DEMAND FROM RETAIL INVESTORS OVER 2.5 BILLION EURO

Rome, 26 November 2012 - Due to its great success, Atlantia's public offering of fixed-rate bonds for retail investors was closed ahead of schedule on 23 November 2012. Atlantia increased the nominal value of the bonds offering to an overall amount of 1 billion euro and the demand exceeded 2.5 billion euro.

This high request for bonds by investors demonstrates their confidence in the solidity of the Atlantia Group.

Further to the bonds' allocation, as described in the prospectus, the overall amount of bonds placed will be 1 billion euro, which was subscribed by approximately 42,466 investors.

In accordance with the prospectus, the final data concerning, among other things, the interest rate, yield, spread, issue date, interest accrual date and the payment date for the bonds will be announced in the following days and, in any case, within 30 November 2012 (i.e., within five business days from the closure of the offer period).

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