



Press Release

## **ATLANTIA ACQUIRES A FURTHER 10% STAKE IN TRIANGULO DO SOL TO BRING ITS OVERALL STAKE TO 80%**

Rome, 14 November 2011 – Atlantia S.p.A. informs that, following the agreement reached with Leão & Leão and the approval of the relevant Authorities, it has acquired a further 10% stake in Triangulo do Sol<sup>1</sup> on the same terms as those of the previous acquisition transactions completed in September 2011.

The consideration for the transaction is BRL 70m (approximately €29.1m<sup>2</sup>).

Today's transaction raises the Group's stake in Triangulo do Sol to 80%, and confirms Atlantia's interest in increasing its presence in Brazil, a country with a pivotal role in the Group's regional growth strategy in Latin America.

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(1)Triangulo do Sol holds the concession for a 442-km toll motorway network in the state of Sao Paolo in Brazil, expiring in 2021.

In 2010 the company generated revenues of BRL266m (approximately €114m) and EBITDA of BRL157m (approximately €68m), both expected to increase significantly in 2011. The company's net debt at 31 December 2010 amounts to BRL252m (approximately €114m), corresponding to 1.6x of EBITDA.

(2)Based on the BRL /EUR exchange rate equal to approx. 2.408

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