



Press Release

ATLANTIA COMPLETES REFINANCING OF ABERTIS ACQUISITION

- *Five-year loan of €1.75bn to refinance bridge loan obtained in May 2018 to finance acquisition of investments in Abertis and Hochtief*
- *As a result of refinancing, total average cost of all forms of financing for the transaction equals approximately 1.3%, with a remaining average term to maturity of approximately 5.5 years*

Rome, 4 July 2018 - Atlantia has today agreed a new five-year Term Loan worth €1,750m with Banco BPM, BNP Paribas, Cassa Depositi e Prestiti, Intesa Sanpaolo, Mediobanca and Unicredit. The new borrowing is to replace the bridge loan obtained in May 2018 to finance the acquisition of investments in Abertis and Hochtief announced on 14 March 2018.

The new Term Loan is in addition to the similar five-year loan of €1,500m previously entered into for the same purposes in May 2018 and completes refinancing of the above acquisition financing. The interest rate on the Term Loan is indexed to Euribor plus a variable spread linked to Atlantia's rating, equal to 90 basis points (based on the current rating).

The total average cost of all the forms of financing obtained by the Company since announcement of the above transactions is equal to an interest rate of approximately 1.3%, with a remaining average term to maturity of approximately 5.5 years as at today.

On the same date, Atlantia obtained a five-year Revolving Facility of €1,250m for general corporate purposes.

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