



Press Release

THE SPANISH STOCK EXCHANGE COMMISSION APPROVES VOLUNTARY PUBLIC TENDER OFFER IN CASH AND STOCK ON THE ENTIRE ISSUED SHARES OF ABERTIS INFRAESTRUCTURAS

Roma, 9 October 2017 – Atlantia S.p.a. (“Atlantia”) informs that today the Spanish Stock Exchange Commission (the “CNMV”) has authorized the voluntary tender offer over all of the shares of Abertis Infraestructuras, S.A. (“Abertis”) announced by Atlantia on 15 May 2017 (the “Offer”).

Likewise, the CNMV has confirmed in said authorization that the Offer Price constitutes an “equitable price”.

The offer remains subject to, amongst other, the condition that acceptances include at least 100,000,000 Abertis shares (10.10% of its share capital) which elect as consideration the exchange offered.

Atlantia will publish the mandatory announcements in the stock exchange bulletins and in one national daily newspaper and will make public the Offer Prospectus, which may be consulted by all

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shareholders of Abertis in the web sites of the CNMV, Atlantia and Abertis (without annexes), as well as in paper (including annexes), in those places indicated in the Offer Prospectus.

The Board of Directors of Abertis, within a maximum period of ten calendar days from the beginning of the acceptance period of the Offer, will make public its report on the Offer in accordance with the law.

In addition to the Offer Prospectus, an investor service phone number has been enabled (Toll free: 900802491 or +390645212832 for foreign residents or institutional investors).