



Press Release

GROUP BEGINS RESTRUCTURING PROCESS

Rome, 15 December 2016 – As part of the Group's restructuring, announced on 19 October 2016 alongside a presentation of the Atlantia Group's growth strategies, the Board of Directors of Atlantia has today approved the intragroup transfer of investments in Telepass SpA and Stalexport Autostrady SA.

On completion of the transaction, once performed all the necessary steps, Atlantia will directly own:

- a 100% interest in Telepass, having acquired Autostrade per l'Italia's 96.15% stake and the remaining 3.85% from Autostrade Tech
- 61.2% of Stalexport Autostrady having acquired Autostrade per l'Italia's stake.

In addition, Autostrade per l'Italia's Board of Directors is to call a general meeting of shareholders in order to propose payment of a special dividend in kind to Atlantia. This will take the form of the transfer, to Atlantia, of Autostrade per l'Italia's existing investments in Autostrade dell'Atlantico Srl (the holding company that controls the Group's Chilean and Brazilian motorway businesses and ETC in the USA) and Autostrade Indian Infrastructure Development Private Limited.

Investor Relations

e-mail: investor.relations@atlantia.it

Media Relations

e-mail: media.relations@atlantia.it

www.atlantia.it

Once completed the Group's restructuring, Atlantia group will be organised in 4 main divisions focusing on the following areas of business:

- “Italian motorways”, led by Autostrade per l'Italia, which will have the role of operating parent and will continue to hold the controlling interests in the Group's other Italian motorway operators;
- “Overseas motorways”, which today includes the investments in Grupo Costanera and Los Lagos in Chile, Atlantia Bertin Concessoes in Brazil and Stalexport in Poland, Pune Solapur and Autostrade Indian Infrastructure Development in India;
- “Airports”, including Aeroporti di Roma and Aéroports de la Côte d'Azur;
- “Other businesses”, including Pavimental, Spea Engineering, Telepass and ETC.