



Press Release

FINAL RESULTS OF TENDER OFFER FOR ASSET BACKED SECURITIES (CLASS A4) ISSUED BY ROMOLUS FINANCE SRL

Rome, 27 January 2015 - Atlantia SpA announces that it has successfully completed its voluntary cash tender offer, governed by English law, for all the asset backed securities named “£215,000,000 5.441% Class A4 Notes due 2023” issued by Romulus Finance Srl.

Valid acceptances have been received for securities totalling £214,725,000, equal to 99.87% of the total amount of securities in issue.

The voluntary offer was launched by Atlantia on 19 January 2015 as a valid investment for its available liquidity and for an offer price equal to 121% yield of 1.52% following the cross currency swap.

Atlantia announces that it has accepted all the securities for which the Offer was validly accepted, amounting to a total of £214,725,000. The Offer settlement date is 30 January 2015.

¹ The Class A4 securities, currently listed on the Luxembourg Stock Exchange, were issued in February 2003 as part of the securitisation of receivables due to Aeroporti di Roma SpA, a subsidiary of Atlantia.

Investor Relations

e-mail: investor.relations@atlantia.it

Media Relations

e-mail: media.relations@atlantia.it

www.atlantia.it

The Offer was managed by Mediobanca – Banca di Credito Finanziario SpA, acting as Lead Dealer Manager, and BNP Paribas and Deutsche Bank AG, London Branch, as Co-lead Dealer Managers (collectively the “Dealer Managers”). Lucid Issuer Services Limited acted as Tender Agent for the Offer. Atlantia was advised by Legance Avvocati Associati and the Dealer Managers by Sidley Austin LLP.

Not for release, publication or distribution to persons resident or located in the United States, its territories or possessions (including Puerto Rico, the US Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands), in any state of the United States or in the District of Columbia, to a “US Person” or in any other jurisdiction where the publication or distribution of this announcement, of the Tender Offer Memorandum or of any other information or document relating thereto would be unlawful or constitute a violation of the relevant laws.
