



Joint Press Release

AUTOSTRADE PER L'ITALIA MEDIUM TERM NOTE PROGRAMME

Rome, 31 October 2014 – In the context of the legal developments which now facilitate Italian non-listed companies to access directly the debt capital markets, Autostrade per l'Italia SpA has established its own €7,000,000,000 Euro Medium Term Note Programme and filed Offering Circular of the Programme to the Irish Central Bank and the Irish Stock Exchange where the notes will be listed once issued.

Autostrade per l'Italia will issue notes under its newly established Euro Medium Term Note Programme without any guarantee or other credit support by Atlantia and in the context of the reorganization of Atlantia group's sources of funding, no further issue of notes will be made by Atlantia under its existing €10,000,000,000 Euro Medium Term Note Programme, while Autostrade per l'Italia will continue to act as guarantor in respect of several series of notes issued under such Atlantia EMTN Programme and still outstanding.

International rating agencies Moody's, Standard and Poor's and Fitch assigned, respectively 'Baa1', 'BBB+' and 'A-' rating to the issuer Autostrade per l'Italia.

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