



Press Release

AGREEMENT REACHED WITH ACCIONA GROUP FOR ACQUISITION OF 50% OF VESPUCIO SUR, VIA LITORAL CENTRAL AND OPERALIA IN CHILE

Rome, 18 April 2011 - Atlantia announces that it has reached agreement with the Acciona group for the acquisition, via a Chilean special purpose company part-owned by the Group, of 50% of Sociedad Concesionaria Autopista Vespucio Sur SA (Vespucio Sur), 50% of Sociedad Concesionaria Litoral Central SA (Litoral Central) and 50% of Sociedad de Operacion y Logistica Infraestructura SA (Operalia).

Vespucio Sur holds the concession for a 24-km section of urban motorway serving the city of Santiago del Chile, expiring in 2032; Litoral Central holds the concession for a 79-km section of toll motorway serving the coastal area to the north-west of Santiago del Chile, expiring in 2031; whilst Operalia is the company responsible for road maintenance and construction services on the section of motorway operated by Vespucio Sur.

The remaining 50% of the three companies was previously acquired by the Group in 2008, within the context of Sacyr's sale of Itinere, and subsequently transferred to Autostrade Sud America, the holding company 45.76% owned by Autostrade per l'Italia, 45.76% owned by SIAS and 8.47% owned by Mediobanca. Autostrade Sud America's wholly owned subsidiaries, Costanera Norte, Acceso Vial and Nororiente, also operate a total of approximately 70 km of toll motorway in the city of Santiago.

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The Group is paying a total of 9.27 million Unidad de Fomento, equal to approximately €290m, for the 50% stakes in Vespucio Sur, Litoral Central and Operalia.

The transaction is subject to receiving clearance from the relevant authorities and approval from the lending banks.

Atlantia and its partners in Autostrade Sud America will decide jointly on the method to be used for eventually transferring the investments being acquired to Autostrade Sud America, with the aim of achieving significant operating synergies with the other subsidiaries, also with a view to an eventual stock market listing.

UBS Investment Bank acted as financial advisor to Atlantia in connection with the transaction.