Mundys, successfully completed the issuance of a EUR 500 million Bond

Rome, 17 November 2026 – Mundys S.p.A., further to the announcement made yesterday morning in the press release regarding the Liability Management transaction, announces that yesterday it successfully completed the issuance of a new EUR 500 million Bond maturing in January 2031.

The new issuance is part of Mundys' strategy to proactively manage and optimize its debt maturity profile.

The new issuance will enable Mundys to reduce the amount of debt related to the bonds maturing in July 2027 and February 2028, which are currently subject to the tender offer announced yesterday.

The main conditions for the new issuance are:

- Amount: EUR 500 million;
- Tenor: 4.2 years;
- Expected issue ratings: Ba1 (Moody's) / BB+ (S&P) / BB+ (Fitch);
- Fixed coupon: 4.746%, corresponding to a yield of 4.750%;
- Expected settlement date: 23 November 2026

The new Bond, reserved for qualified investors, will be listed on the regulated market of Euronext Dublin, under Mundys existing Euro Medium Term Note Programme updated on 1 July 2026 with the approval by the Central Bank of Ireland of the related Base Prospectus, further supplemented on 16 October and 13 November 2026.

Mundys has appointed BofA Securities Europe SA, Crédit Agricole Corporate and Investment Bank, ING Bank N.V. and Mediobanca – Banca di Credito Finanziario S.p.A. acting as Global Coordinators and Active Bookrunners. Banco Bilbao Vizcaya Argentaria S.A., Deutsche Bank Aktiengesellschaft, IMI-Intesa Sanpaolo S.p.A., J.P. Morgan SE, RBC Capital Markets (Europe) GmbH and UniCredit Bank GmbH

were also appointed as Active Bookrunners and Barclays Bank Ireland PLC, BNP PARIBAS, Natixis, Santander and SMBC Bank EU AG as Other Bookrunners.

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