Press release

TENDER OFFERS RESULTS ON THE €1,000,000,000 1.875 PER CENT. NOTES DUE 13 JULY 2027 AND THE €1,000,000,000 1.875 PER CENT. NOTES DUE 12 FEBRUARY 2028

Rome, 24 November 2026 – Mundys S.p.A. (the **Company**) announces the final results of the invitations to holders of its outstanding €1,000,000,000 1.875 per cent. Notes due 13 July 2027 (ISIN: XS1645722262) (the **2027 Notes**) and its outstanding €1,000,000,000 1.875 per cent. Notes due 12 February 2028 (ISIN: XS2301390089) (the **2028 Notes** and, together with the 2027 Notes, the **Notes**, and each a **Series**) to tender their Notes for cash purchase up to a maximum acceptance amount of €500,000,000 in aggregate nominal amount across both Series (such invitations, the **Offers** and each an **Offer**).

The Offers were launched on 16 November 2026 and follow the terms and conditions of the tender offer memorandum dated 16 November 2026 (the **Tender Offer Memorandum**). Capitalised terms not defined here have the meaning attributed in the Tender Offer Memorandum.

The Company hereby announces that: (i) for the 2027 Notes, the Series Acceptance Amount is equal to €400,000,000 and will accept tenders subject to a Pro-Ration Factor equal to 81.8556%; and (ii) for 2028 Notes, the Series Acceptance Amount is equal to €100,000,000 and will accept tenders subject to a Pro-Ration Factor equal to 14.2353%, with adjustments as described in the Tender Offer Memorandum.

A summary of the final results of the Offers is set out below:

Description of the Notes	ISIN / Common Code	Series Acceptance Amount	Interpolated Mid-Swap Rate	Purchase Spread	Purchase Yield	Purchase Price	Pro-Ration Factor
€1,000,000,000 1.875 per cent. Notes due 13 July 2027	XS1645722262 / 164572226	€400,000,000	Not applicable	Not applicable	Not applicable	99.30 per cent.	81.8556%
€1,000,000,000 1.875 per cent. Notes due 12 February 2028	XS2301390089 / 230139008	€100,004,000	3.292 per cent.	25 bps	3.542 per cent.	98.044 per cent.	14.2353%

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The Settlement Date is expected on 25 November 2026.

On the Settlement Date, the Company will pay the Purchase Price and Accrued Interest to Noteholders whose Notes are accepted. All Notes acquired by the Company upon completion of the Offers will be cancelled.

The aggregate nominal amount of Notes outstanding after the Settlement Date will be: (i) for the 2027 Notes, €250,000,000; and (ii) for the 2028 Notes, €749,996,000.

BNP PARIBAS and SMBC Bank EU AG are acting as Dealer Managers of the Offers.

Kroll Issuer Services Limited is acting as Information and Tender Agent of the Offers.

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DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. If you are in any doubt as to the contents of this announcement or the Tender Offer Memorandum or the action you should take, you are recommended to seek your own financial and legal advice, including as to any tax consequences, immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser.

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