

Mundys launches 500 million euro Sustainability-Linked Bond

Rome, 30 April 2026 – Mundys SpA completed the placement of a new Sustainability-Linked Bond with a size of EUR 500 million and maturity in January 2032, confirming its strong commitment to integrating sustainability into its financing strategy.

The transaction is part of the Group's proactive debt management strategy, aimed at optimizing the debt maturity profile and maintaining a solid financial structure. The proceeds will be used for general corporate purposes.

The main conditions for the new issuance, which is expected to be settled on 7 May 2026, are:

- Expected issue ratings : Ba1 (Moody's) / BB+ (S&P) / BB+ (Fitch);
- Amount: EUR 500 million;
- Tenor: 5.7 years;
- Fixed coupon of 4.375% (corresponding to a 4.50% yield, resulting in a final rate of approximately 4.30%, reflecting the benefit of the existing pre-hedging interest rate swaps);
- Issue price: 99.405%;
- SLB features: premium payment of up to a maximum cumulative amount of 0.75% if Mundys does not satisfy the KPI Conditions, in accordance with the contractual documentation of the EMTN Programme.

The 3 KPIs are designed to measure progress of the decarbonization roadmap of the group towards 2030.

Details are as follows:

KPI 1: Reduction in absolute GHG Scope 1 and 2 emissions by 50% by 2030 (2019 baseline)

KPI 2: Reduction in Motorways Scope 3 purchased goods and services GHG emissions intensity (tCO₂e per million km), by 22% by 2030 compared to 2019 baseline

KPI 3: Reduce ADR Scope 3 emissions (Aircrafts' Landing & Take-off) of the Fiumicino airport by 18.9% by 2030 compared to 2024 baseline

Mundys S.p.A.

Registered office Piazza San Silvestro 8, 00187 Rome; Executive and administrative office Piazza A. Diaz 2, 20123 Milan.
Issued capital € 825.783.990,00, fully paid-up, Tax code, VAT number and Rome Companies' Register NO. n. 03731380261, R.E.A. n. 1023691.
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The new Sustainability-Linked Bond, reserved for qualified investors to be issued under Mundys existing Euro Medium Term Note Programme updated on 13 June 2025 with the approval by the Central Bank of Ireland of the related Base Prospectus, further supplemented on 19 September 2025 and on 17 April 2026, and based on the outstanding Sustainability-Linked Financing Framework, will be listed on the regulated market of Euronext Dublin.

Mundys has appointed Barclays, BNP Paribas, IMI-Intesa Sanpaolo and UniCredit acting as Global Coordinators and Active Bookrunners, Banca Akros, Crédit Agricole CIB, ING, Mediobanca as Active Bookrunners and BofA Securities, BPER Corporate & Investment Banking, Deutsche Bank, MUFG, SMBC, Société Générale as Other Bookrunners.

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