



Press Release

ATLANTIA SPA RETURNS TO EUROBOND MARKET WITH NEW €1.0BN ISSUE, MATURING IN 2028

Rome, 9 February 2021 – Atlantia SpA this morning launched a new bond issue for institutional investors. The welcome given to the issue, confirms the Group's solid position in the global credit markets also having recently refinanced all its operational platforms.

This latest issue will enable Atlantia, as the Group holding company, to equip itself with the financial resources necessary to extend its debt maturities.

The new bonds will be listed on the Irish Stock Exchange's Global Exchange Market (MTF).

The main conditions for the new issue are:

- Total value: €1,000m;
- Settlement date: 12 February 2021;
- Maturity: February 2028;
- Fixed coupon of 1.875%, payable each year from February 2022;
- Issue price: 99.133%;
- Effective yield to maturity of 2%, offering a return that is 230 basis points above the mid-swap rate.

Atlantia has appointed BNP Paribas as Sole Global Coordinator and Sole Active Bookrunner, and Banca Akros, Bank of America, Goldman Sachs, JP Morgan, Imi - Intesa Sanpaolo, Mediobanca and Unicredit as other bookrunners.

Investor Relations
e-mail: investor.relations@atlantia.com

Media Relations
e-mail: media.relations@atlantia.com
www.atlantia.it

The law firms, White & Case and Allen & Overy, acted as legal advisors to the Company and its banks, respectively.

* * *

The securities described herein have not been, and are not intended to be, registered under the U.S. Securities Act of 1933 as amended (the “Securities Act”) and may not therefore be offered or sold into the United States of America or to US persons, except following their registration under the Securities Act or pursuant to an applicable exemption.

In Member States of the European Economic Area (the “EEA”), this release is only intended for and may only be addressed to persons classified as “qualified investors” (the “Qualified Investors”) pursuant to article 2(e) of Regulation (EU) 2017/1129.

MiFID II professionals/ECPs-only / No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) pursuant to Regulation (EU) 1286/2014 (the “PRIIPS Regulation”) has been prepared as the offer is not addressed to retail investors.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS, (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS), ANY STATE OF THE UNITED STATES OR THE DISTRICT OF COLUMBIA OR TO ANY U.S. PERSON OR TO ANY PERSON LOCATED OR RESIDENT IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS DOCUMENT.