



Press Release

ATLANTIA BOD: NEW PROPOSAL BY CDP, BLACKSTONE AND MACQUARIE FOR 88% OF ASPI EXAMINED

Rome, 28 December 2020 – Today’s Board of Directors of Atlantia SpA examined the offer letter for the purchase of the entire 88% stake held in Autostrade per l’Italia, received on 23 December from CDP Equity S.p.A., Blackstone Infrastructure Advisors LLC and Macquarie Infrastructure and Real Assets (Europe) Limited (“CDP Consortium”).

The offer - besides being non binding and lower than the expectation of the Board of Directors – includes, among others, a lower valuation for the 100% of the ASPI equity than the one indicated as a range by the CDP Consortium in its previous letters of 19 and 27 October. Moreover, it is still subject to further potential adjustments following the completion of due diligence process, which according to the indications of the CDP Consortium is expected to be completed by the end of January 2021.

Nevertheless, the BOD confirmed to the CDP Consortium its willingness to evaluate a potential bidding offer for its entire stake held in ASPI, as long as respectful of the Company’s interest, as stated many times in the occasion of the previous offers.

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