



Comunicato Stampa

## **ABERTIS: ATLANTIA INOLTRA RICHIESTE DI AUTORIZZAZIONE AI MINISTERI SPAGNOLI**

Roma, 21 dicembre 2017 – La Commissione Nazionale Spagnola del Mercato dei Valori (CNMV) in data 9 ottobre 2017 ha autorizzato l’offerta pubblica di acquisto e/o scambio volontaria sulla totalità delle azioni emesse da “Abertis Infraestructuras S.A.” (“**Abertis**”) lanciata da Atlantia (l’“Offerta”), ritenendone i termini “*conformi alla normativa vigente e considerando il contenuto del Prospetto dell’Offerta adeguato dopo le ultime informazioni inserite il 5 ottobre 2017*”.

In data 7 dicembre 2017, il Ministero dello Sviluppo e il Ministero dell’Energia, del Turismo e dell’Agenda Digitale del Governo spagnolo (“i Ministeri”) hanno presentato due istanze alla Commissione Nazionale Spagnola del Mercato dei Valori (CNMV) in virtù delle quali richiedono la revoca o l’annullamento dell’autorizzazione dell’Offerta rilasciata da tale Commissione in data 9 ottobre 2017. Dette istanze si basano sull’assenza di una richiesta di autorizzazione da parte di Atlantia ai suddetti Ministeri in relazione alle concessionarie autostradali spagnole controllate, direttamente o indirettamente da Abertis e alla partecipazione di Abertis in Hispasat SA (di seguito “Hispasat”).

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Data la rilevanza che i suddetti Ministeri hanno attribuito alla presentazione di tali richieste di autorizzazione da parte degli offerenti, pur reiterando la propria posizione giuridica manifestata nel Prospetto Informativo con data 4 ottobre, Atlantia ha presentato, nell'interesse del mercato, della stessa Abertis e dei suoi azionisti, le suddette richieste di autorizzazione, in segno di rispetto per le Autorità spagnole e di massima disponibilità affinché il procedimento di offerta non sia rallentato.

Atlantia desidera reiterare la sua piena fiducia nel buon operato delle Istituzioni spagnole e nella loro valutazione neutrale, efficiente ed oggettiva delle richieste di autorizzazioni, trattandosi altresì di un'operazione comunitaria.

Nondimeno, Atlantia si riserva ogni diritto ed azione per la tutela dei propri legittimi interessi e manifesta, rispettosamente, che le richieste di autorizzazione non modificano la propria posizione giuridica già espressa in merito.

## **IMPORTANT INFORMATION**

*This document does not and will not constitute an offer of the Atlantia Special Shares or an offer to sell or a solicitation of an offer to buy the Atlantia Special Shares in any jurisdiction where such offer or solicitation may be unlawful (the "**Restricted Jurisdictions**").*

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