



Press Release

CHANGE IN ISSUED CAPITAL AND PUBLICATION OF REVISED ARTICLES OF ASSOCIATION

Rome, 2 December 2013 – The new structure of Atlantia SpA’s fully subscribed and paid in issued capital has changed following the completion of the merger of Gemina SpA (“Gemina”) with and into Atlantia SpA (“Atlantia”), resolved by the Extraordinary General Meetings of Gemina’s and Atlantia’s Shareholders on 30 April 2013 and by the Special Meeting of Gemina’s Savings Shareholders held on 29 April 2013, filed with the Rome Companies Register on 22 May 2013 (Atlantia) and on 8 May 2013 (Gemina).

The merger deed was signed on 20 November 2013 and filed with Rome Companies Register on 26 November 2013.

The merger, as provided by the merger deed, is effective from 1 December 2013.

	Existing issued capital			Previous issued capital		
	€	no. of shares	Par value	€	no. of shares	Par value
Total	825,785,115.00	825,785,115	€1	661,827,592.00	661,827,592	€1
Of which: Ordinary shares (eligible for dividends from 1 January 2013 Current coupon: 23	825,785,115.00	825,785,115	€1	661,827,592.00	661,827,592	€1

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The new Articles of Association of Atlantia SpA – showing the changes approved by the Extraordinary General Meetings of shareholders on 30 April 2013 and 8 August 2013, regarding the capital increase resulting from completion of the above merger – are available at the Company’s registered office and on its website at <http://www.atlantia.it/en/corporate-governance/articles-codes-procedures.html>